

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11 Case No.  
: :  
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)  
: :  
Debtors. : (Jointly Administered)  
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**NINTH SUPPLEMENTAL AFFIDAVIT OF ROBERT JAY MOORE  
IN CONNECTION WITH RETENTION AND EMPLOYMENT OF  
MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP AS COUNSEL TO  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

STATE OF CALIFORNIA )  
 ) SS.:  
COUNTY OF LOS ANGELES )

ROBERT JAY MOORE, being duly sworn, says:

1. I submit this Ninth Supplemental Affidavit (the “Affidavit”) on behalf of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP (“Milbank”) as a supplement to the Affidavit of Robert Jay Moore, sworn to on October 21, 2008 (the “Initial Affidavit”), the First Supplemental Affidavit, sworn to on November 13, 2008, the Second Supplemental Affidavit, sworn to on January 30, 2009, the Third Supplemental Affidavit, sworn to on May 29, 2009, the Fourth Supplemental Affidavit, sworn to on July 20, 2009, the Fifth Supplemental Affidavit, sworn to on December 23, 2009, the Sixth Supplemental Affidavit, sworn to on March 18, 2010, the Seventh Supplemental Affidavit, sworn to on May 25, 2010, and the Eighth Supplemental Affidavit, sworn on November 9, 2010 (collectively, the “Prior Affidavits”),<sup>1</sup> pursuant to sections 328 and 1103(b) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Prior Affidavits or the Application Of Official Committee Of Unsecured Creditors Of Lehman Brothers Holdings Inc., et al., Under 11 U.S.C. § 1103 And Fed. R. Bankr. P. 2014 And 5002, For Order Authorizing Retention And Employment Of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP As Counsel, Effective As Of September 17, 2008, dated October 21, 2008 (the “Application”) (Docket No. 1165).

amended, the “Bankruptcy Code”), rules 2014 and 5002 of the Federal Rules of Bankruptcy Procedure, and rule 2014-1 of the Local Bankruptcy Rules for the Southern District of New York, in connection with Milbank’s retention as counsel to the Official Committee of Unsecured Creditors (the “Creditors’ Committee” or the “Committee”) of Lehman Brothers Holdings Inc. and its affiliated debtors in possession (collectively, the “Debtors” and, together with their non-Debtor affiliates, “Lehman”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”).

2. I am a partner in the Financial Restructuring Group of Milbank and a member of the Task Force<sup>2</sup> established to oversee the continuing process of identifying to the fullest extent possible all connections that Milbank, its attorneys, and its employees had in the past and presently have to the Debtors, Lehman, the Chapter 11 Cases, and the parties in interest in the Chapter 11 Cases and to gather the information required to complete this Affidavit. I have consulted with, and relied upon the input obtained from, the members of the Task Force, and I, or other members of the Task Force, have knowledge of all facts described herein.

3. Unless otherwise stated in this Affidavit, I have knowledge of the facts set forth herein and, if called as a witness, I would testify thereto.<sup>3</sup> In preparing this Affidavit, I used the Milbank Disclosure Procedures outlined in the Initial Affidavit and, among other things, applied those procedures to (i) parties that have appeared, filed pleadings, in or otherwise participated in the Chapter 11 Cases or related adversary proceedings; (ii) parties involved in alternative dispute resolution proceedings; (iii) a list of parties generated by Milbank’s frequent internal inquiries; and (iv) a list prepared by the Debtors’ counsel and provided to Milbank.

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<sup>2</sup> The current members of the Task Force are Thomas A. Arena, David S. Cohen, Alexander M. Kaye, Robert J. Moore, and Risa M. Rosenberg. Messrs. Arena and Kaye are members of Milbank’s Risk Management Committee.

<sup>3</sup> Certain of the disclosures set forth herein relate to matters not within my personal knowledge, but rather within the personal knowledge of other attorneys and employees at Milbank, and are based on information provided by them to the Task Force.

**Milbank's Retention**

4. The Court authorized Milbank's retention as counsel for the Committee in these Chapter 11 Cases pursuant to the Final Order Under 11 U.S.C. § 1103 And Fed. R. Bankr. P. 2014 And 5002, Authorizing Retention And Employment Of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP As Counsel To Official Committee Of Unsecured Creditors Of Lehman Brothers Holdings Inc., et al., Effective As Of September 17, 2008, entered on November 21, 2008 (Docket No. 1654).

5. In connection with its retention in these Chapter 11 Cases, Milbank has monitored, and will continue to monitor, its connections with Lehman, the Debtors, their creditors, and other parties in interest, as well as their respective attorneys and accountants. As set forth in the Prior Affidavits, Milbank intends to continue to file supplemental affidavits regarding its retention as and if any additional relevant information comes to its attention.

**Milbank's Additional Connections with Debtors and Parties in Interest**

6. Based upon the information gathered by the Task Force using the Milbank Disclosure Procedures, to the best of my knowledge the following sets forth the connections, in addition to those disclosed in the Prior Affidavits, that Milbank, its attorneys, and its employees have with regard to the Debtors, their creditors, and other parties in interest in these Chapter 11 Cases as of the date of this Affidavit.

**Connections with the Debtors, Counsel, etc.**

7. Except as set forth below and in the Prior Affidavits, to the best of my knowledge: (a) no Milbank attorney has been, within two years before the date of filing of the Debtors' petitions, a director, officer, or employee of any of the Debtors as specified in subparagraph (C) of section 101(14) of the Bankruptcy Code, and (b) the attorneys of Milbank (i) do not have any connection with the Debtors, the Debtors' creditors known to Milbank, or any

other known party in interest, or their respective attorneys and accountants and (ii) consistent with Bankruptcy Code section 1103(b), do not represent in connection with these Chapter 11 Cases any other entity having an adverse interest.

8. Except as set forth in this paragraph, and the related paragraphs in the Prior Affidavits, to the best of my knowledge, no attorney or employee of Milbank is related to counsel or accountants to the Debtors and other parties in interest or to the courts of the Southern District of New York. In addition to the matters set forth in the Prior Affidavits, certain Milbank attorneys have relatives, spouses, or domestic partners who are employed by parties in interest in the Chapter 11 Cases as follows: (i) the brother-in-law of a Milbank associate is currently employed by Morgan Stanley; (ii) the mother of a Milbank associate is currently employed as an accountant at PNC Bank; (iii) the mother of a Milbank associate is currently employed as a claims processor for Chartis Insurance, an affiliate of AIG; (iv) the father of a Milbank associate is currently employed by AT&T; (v) the brother-in-law of a Milbank associate is currently employed at Barclays Capital; (vi) the wife of a Milbank associate is currently employed as a manger by Deloitte & Touche LLP; (vii) the father of a Milbank associate owns a Ford Motor Company dealer franchise; (viii) the brother of a Milbank associate is currently employed as an associate at Shulte, Roth & Zabel LLP; (ix) the brother of a Milbank associate is currently an associate at Goldman Sachs; (x) the sister of a Milbank associate is currently an associate at Simpson Thacher & Bartlett LLP; (xi) the half-brother of a Milbank associate is currently an associate at Linklaters LLP; (xii) the father of a Milbank associate currently works as the head of logistics at BAE Systems Plc; and (xiii) the husband of a Milbank partner is a partner at Paul, Weiss, Rifkind, Wharton & Garrison LLP. Additionally, (i) a Milbank associate formerly

worked as a summer analyst at Lehman;<sup>4</sup> (ii) a Milbank associate formerly worked at Baker & McKenzie LLP as a summer associate; (iii) a Milbank associate formerly worked as a legal assistant at Sidley Austin LLP; (iv) a Milbank associate formerly worked as a summer legal assistant at Kramer Levin Naftalis & Frankel LLP and Stroock Stroock & Lavan LLP; (v) a Milbank associate formerly worked as an intern at Davis Polk & Wardwell LLP; (vi) a Milbank associate formerly (a) worked at Oh-Ebashi LPC & Partners, (b) worked as a summer associate at Skadden, Arps, Slate, Meagher & Flom LLP, and (c) worked as an intern at affiliates of Shinsei Bank Ltd.; (vii) a Milbank associate formerly worked as a summer associate at Orrick, Herrington & Sutcliffe LLP; (viii) a Milbank associate formerly worked as a legal intern for AT&T Services Inc.; (ix) a Milbank associate formerly worked as the assistant to the general manager at Ford Lincoln Mercury; (x) a Milbank associate formerly worked as a legal assistant at Dickstein Shapiro LLP; (xi) a Milbank associate formerly worked as a director at Canyon Capital Realty Advisors; and (xii) a Milbank associate formerly worked as an attorney for Norton Rose LLP. Additionally, (i) a Milbank associate, while associated with White & Case LLP, performed legal services related to the Ad Hoc Group of Lehman Brothers Creditors;<sup>5</sup> (ii) a Milbank associate, while associated with Allen & Overy LLP, represented (a) MISYS, (b) Unicredit, (c) Banco de Oro, and (d) Banco Popular in financing transactions with Lehman, and represented Lehman Brothers Inc. in a transaction; and (iii) an incoming Milbank associate, while associated with Kirkland & Ellis LLP, represented Silverpeak Legacy Partners, L.P., the

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<sup>4</sup> This associate has been completely walled-off from working on any matters related to Milbank's representation of the Committee.

<sup>5</sup> This associate has been screened from (i) all matters related to any chapter 11 plan of reorganization in the Chapter 11 Cases; and (ii) all matters related to the Ad Hoc Group of Lehman Brothers Creditors.

successor in interest to a non-debtor Lehman entity.<sup>6</sup> In each foregoing instance the applicable Milbank attorney and/or employee will not be assigned to any matters in these Chapter 11 Cases that involve the respective parties in interest, and has been advised in writing of, and directed to maintain, his or her duty of confidentiality with respect to client matters.

9. To the best of my knowledge, neither Milbank nor any attorney or employee at the firm is a creditor, an equity security holder, or an insider of the Debtors, except as described in the Application and Prior Affidavits.

10. Milbank currently represents the Committee as a party in an adversary proceeding (Bankruptcy Case No. 10-3211; District Court Case No. 10-6200 (RMB)) filed by the Debtors against the United States seeking, among other things, a refund of approximately \$110 million in overpaid taxes and penalties, (the “IRS Litigation”). A third-party subpoena requesting documents was issued in connection with the IRS Litigation (the “Subpoena”) to an entity that is an existing client of Milbank (the “Other Client”) in another matter. Milbank has been engaged to assist the Other Client in its response to the subpoena (the “Subpoena Response”).

11. Milbank believes that Milbank’s retention in the IRS Litigation is permissible under the standards governing Milbank’s retention in the Chapter 11 Cases, does not require additional notice to the Office of the United States Trustee and does not present a conflict with its retention as counsel to the Committee. However, out of an abundance of caution, Milbank sought and received the unanimous consent from the Committee to represent the Other Client with respect to the Subpoena Response. Additionally, Milbank has disclosed its representation of the Committee, generally and with respect to the IRS Litigation, to the Other

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<sup>6</sup> This associate has been completely walled-off from working on any matters related to Milbank’s representation of the Committee.

Client. The Other Client has consented to Milbank's continued representation of the Committee in the IRS Litigation. Milbank has established and will continue to use a separate team to handle the Subpoena Response, the members of which are separated from all Committee matters by a formal information wall. In the event that the Subpoena Response or the Other Client's involvement in the IRS Litigation requires actions beyond the production of documents, Milbank will (i) notify the Committee and allow it to reconsider its consent, and (ii) supplement its disclosure as applicable.

12. Recently, Milbank was engaged as designated equity participant counsel to represent a group (the "Group") of equity participants to be identified from time to time in a particular transaction that involves a private equity fund and that is (except as described below) entirely unrelated to the Chapter 11 Cases, the Debtors, or any non-Debtor affiliates (the "Equity Purchase Transaction"). Milbank's engagement is as counsel to the Group, not to the individual members thereof. After Milbank's engagement as counsel to the Group, an affiliate of Neuberger Berman, NB Alternative Advisors LLC ("Neuberger"), joined the Group as an equity participant. Neuberger is also represented by separate counsel with respect to the Equity Purchase Transaction. Milbank understands that the Committee is not involved in reviewing Neuberger's proposed Equity Purchase Transaction. Milbank believes that Milbank's retention by the Group in the Equity Purchase Transaction is permissible under the standards governing Milbank's retention in the Chapter 11 Cases, and does not present a conflict with its retention as counsel to the Committee. Out of an abundance of caution, Milbank has established and will continue to use a separate team to handle the Equity Purchase Transaction, the members of which are separated from all Committee matters related to Neuberger by a formal information wall.

13. As described in the Application and Prior Affidavits, Milbank has agreed not to seek to collect from Lehman, subject to approval by the Bankruptcy Court of its retention as counsel to the Committee, any amount owing to Milbank by Lehman for accrued and unpaid fees for services rendered or reimbursement for expenses incurred (whether or not billed) as of the Initial Petition Date. Without limiting the foregoing, Milbank reserves the right to seek payment directly from third parties who may be liable to pay such amounts with respect to the applicable transaction, but agrees that it shall not seek payment from any such third party to the extent that, to the knowledge of Milbank, such third party has a contractual right to seek reimbursement or indemnity from a Lehman Entity on account of a payment to Milbank. Milbank also reserves the right to retain financial advisors and other professionals retained by the Debtors in these Chapter 11 Cases on unrelated matters.

Connections with Creditors and Other Parties in Interest, Counterparties

14. Using information in the Database and by making specific inquiries of Milbank personnel, Milbank attorneys under the supervision of the Task Force verified that, except as set forth below and in the Prior Affidavits, Milbank does not represent in connection with these Chapter 11 Cases any entity known by Milbank to be a creditor of, or counterparty in a transaction with, the Debtors or other person or entity that has appeared as a creditor in these Chapter 11 Cases.

15. Upon information and belief, Milbank represents certain former employees and/or members of their immediate family in preparing wills or other estate planning matters in such persons' individual capacities.

16. Exhibit A sets forth a list of entities that were searched in connection with this Affidavit (the "Seventh Supplemental Potential Party List"), and includes entities that have appeared as creditors or parties in interest in the Chapter 11 Cases or related proceedings, or that



have been involved in transactions and other matters involving the Debtors since the Initial Petition Date. Exhibit B to this Affidavit sets forth a list of the current and former clients of Milbank that was generated in connection with the Seventh Supplemental Potential Party List.<sup>7</sup> To the extent that the interests of the Creditors' Committee and a known Milbank client in an unrelated matter give rise to a conflict in respect of Lehman, Milbank either will procure a waiver from such client or the conflicts matter will be handled by Conflicts Counsel.

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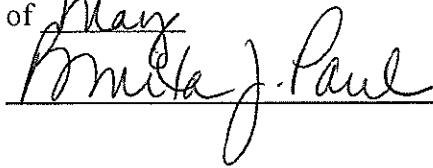
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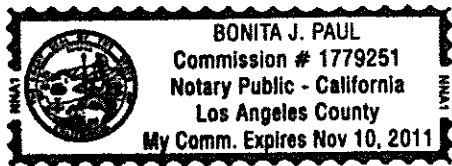
<sup>7</sup> To the extent parties in interest or their affiliates have already been searched and their relationships, if any, disclosed in connection with the Prior Affidavits and the Exhibits thereto and Milbank has not discovered any change in their relationships, such parties and their relationships are not disclosed in the Exhibits hereto.

17. Milbank is carrying on further inquiries of its partners, counsel, and associates with respect to the matters contained herein and in the Prior Affidavits. As indicated above, Milbank will file supplemental declarations as and if any additional relevant information comes to its attention.

  
ROBERT JAY MOORE

Sworn to before me this 13<sup>th</sup> day  
of May

  
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**EXHIBIT A<sup>1</sup>**

**Potential Parties In Interest**

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<sup>1</sup> Certain parties in interest were re-searched to assess whether any connections arose since the filing of the Prior Affidavits.

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|---|---|
| 1. 1301 Properties Owner LLC                              | 48. Allstate Life Insurance Company                       |
| 2. 4 Connections LLC                                      | 49. Alpha Office Supplies Inc                             |
| 3. A De Lang  | 50. Alpiq f/k/a AARE-TESSIN                               |
| 4. A.M. McGregor Home                                     | 51. AM Best Company                                       |
| 5. A/P Hotel LLC  | 52. AMBAC Credit Products LLC                             |
| 6. AAM Heinemann (Drs)                                    | 53. Amber Master Fund (Cayman) SPC                        |
| 7. Aargauische Kantonalbank                               | 54. American Family Life Assurance<br>Company Of Columbus |
| 8. Abelmen & Associates Limited                           | 55. AmeriMax Mortgage, LLC                                |
| 9. ABN Amro Bank  | 56. Ameritust Home Mortgage, LP                           |
| 10. Abu Dhabi National Energy                             | 57. Amit K Sarkar   |
| 11. AC Nielsen Company                                    | 58. Amuala SL   |
| 12. Access Asia Investment Holdings (BVI)<br>Ltd          | 59. Ana Serratos Lujan                                    |
| 13. ACE America Insurance Company                         | 60. Anchorage Crossover Credit Offshore<br>Master Fund    |
| 14. ACE Bermuda Insurance Ltd.                            | 61. Anchorage Short Credit Offshore<br>Master Fund Ltd    |
| 15. Achorage Short Credit Offshore Master<br>Fund II LP   | 62. Andreas Brandes                                       |
| 16. Acronis Inc   | 63. Andromeda Global Credit Fund Ltd                      |
| 17. ACTIV Financial Systems inc                           | 64. Angelina Ozores Ozores                                |
| 18. ACTS Retirement-Life Communities,<br>Inc.             | 65. Ann E Stradmeijer                                     |
| 19. Adolfo Fernandez Tremps                               | 66. Anne-Marie Oliveri                                    |
| 20. Adolfo Ramiro Fernandez                               | 67. Anthracite Balanced Company (R-26)<br>Limited         |
| 21. Advanced Portfolio Technologies Inc                   | 68. Anthracite Balanced Company 46<br>Limited             |
| 22. Aegis Mortgage Corporation                            | 69. Anthracite Investments (Ireland) PC                   |
| 23. AFD Contract Furniture Inc                            | 70. Anthracite Related Invesments<br>(Cayman) Limited     |
| 24. Aggregating Trust 1 LLC                               | 71. Antonio Redon Castaner                                |
| 25. Aggregating Trust 10 LLC                              | 72. Antonio Vilchez Moleon                                |
| 26. Aggregating Trust 2 LLC                               | 73. Aperture Technologies                                 |
| 27. Aggregating Trust 3 LLC                               | 74. Applebees   |
| 28. Aggregating Trust 4 LLC                               | 75. Arche Master Fund LP                                  |
| 29. Aggregating Trust 5 LLC                               | 76. Archon Bay Capital LLC                                |
| 30. Aggregating Trust 6 LLC                               | 77. ARCS Commercial Mortgage Co., L.P.                    |
| 31. Aggregating Trust 7 LLC                               | 78. Arent Fox LLP   |
| 32. Aggregating Trust 8 LLC                               | 79. Aristeia International Limited                        |
| 33. Aggregating Trust 9 LLC                               | 80. Aristeia Master LP                                    |
| 34. Agilysys Nj Inc                                       | 81. Aron Oliner   |
| 35. Aida Maria Arnaiz Lopez                               | 82. Arthur T Bent c/o Reserve Management<br>Company       |
| 36. Airlie Opportunity Master Fund Ltd                    | 83. ASA McJunkin Red Man Corp(F/K/A<br>McJunkin Corp)     |
| 37. AJ Friedrich  | 84. Asian CRC Hedge Fund                                  |
| 38. AJF Holding BV  | 85. Asian Multi Finance Hedge Fund                        |
| 39. AKF Engineers LLP                                     | 86. Asian SBC Hedge Fund                                  |
| 40. Aktiengesellschaft                                    | 87. Asian Special Finance Hedge Fund                      |
| 41. Albridge Solutions, Inc.                              | 88. Aspecta Assurance International<br>Luxembourg SA      |
| 42. Alex E Booth, Jr.                                     | 89. Aspen Creek Financial Advisors LLC                    |
| 43. Alexander Leytman                                     |   |
| 44. Alix Egloff   |   |
| 45. Alliance Laundry Equipment Receivable<br>Trust 2005-A |   |
| 46. Alliance Resource Operating                           |   |
| 47. Allianz Global Investors France SA                    |   |

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| 90. Astrea LLC   | 134. BHL Capital Partners LP                               |
| 91. Atlantic Forms and Systems Inc                                     | 135. BI OEI  |
| 92. Audio Incorporated Sound System<br>Design Installation & Rental    | 136. Bickerton Lee Dang & Sullivan LLP                     |
| 93. Automated Business Development<br>Corporation                      | 137. Bih Li & Lee  |
| 94. Automated Securities Clearance Ltd                                 | 138. BIM Torino  |
| 95. Avatar Financy Pty Ltd   | 139. BIM Vita SpA  |
| 96. Axel Siepmann  | 140. Binder Trust Limited                                  |
| 97. Axis – ACM Inc   | 141. BKS Claims LLC  |
| 98. Ayco Services Agency Inc   | 142. Black River Commodity Energy Fund<br>LLC              |
| 99. Bacar Constructors Inc   | 143. Black River Commodity Fund Ltd                        |
| 100. Bacharach Inc   | 144. Black River Commodity Select Fund<br>Ltd              |
| 101. Baker & Hostetler LLP   | 145. Black River Convertible Bonds and<br>Derivatives Fund |
| 102. Balcomb & Green PC  | 146. Black River EMCO Master Fund Ltd                      |
| 103. Balestra Capital Partners LP                                      | 147. Black River Emerging Markets Credit<br>Fund Ltd       |
| 104. Banca del Piemonte SPA  | 148. Black River Emerging Markets Fixed<br>Income Fund Ltd |
| 105. Banca di San Marino SpA   | 149. Black River Fixed Income Relative<br>Value Fund Ltd   |
| 106. Banca Euromobiliare (Suisse)                                      | 150. Black River Global Credit Fund Ltd                    |
| 107. Banca Fideuram SpA  | 151. Black River Global Equity Fund Ltd                    |
| 108. Banca Infrastrutture Innovazione<br>Sviluppo SPA                  | 152. Black River Global Investments Fund<br>Ltd            |
| 109. Banca Intesa San Paolo  | 153. Black River Municipal Fund Ltd                        |
| 110. Banca Popolare dell' Alto Adige Soc<br>coop pa                    | 154. BLP Abogados  |
| 111. Banco di Credito Cooperativo Signa                                | 155. Blue Chip Multi-Strategy Master Fund<br>LP            |
| 112. Banco di Desio e della Brianza SpA                                | 156. Blue Heron Micro Opportunities Fund<br>LLP            |
| 113. Banco di Napoli SpA   | 157. BlueGate Partners LLC                                 |
| 114. Banco Santander (Suisse) SA                                       | 158. BlueMountain Credit Alternatives<br>Master Fund LP    |
| 115. Banesco Banco Universal   | 159. BlueMountain Equity Alternatives<br>Master Fund LP    |
| 116. Bank of America Trust and Banking<br>Corporation (Cayman) Limited | 160. BlueMountain Timberline Ltd                           |
| 117. Barbara Peonio  | 161. BNP Paribas   |
| 118. Barry W. Ridings  | 162. BNP Paribas, London Branch                            |
| 119. Baxter International Inc  | 163. Board of Education of the City of<br>Chicago          |
| 120. BB&T Investments  | 164. Bonchonsky & Zaino LLP                                |
| 121. BE Smith  | 165. Bonelli Erede Pappalardo                              |
| 122. BE Smith & Others   | 166. Bouef Limited   |
| 123. Becker Glynn Melamed & Muffly LLP                                 | 167. Boultee (Helsinki) AB                                 |
| 124. Begoa Serratosa Lujan   | 168. Boultee (Vasteras) AB                                 |
| 125. Beheermaatschappij Riksen BV                                      | 169. Boussard & Gavaudan Fund PLC                          |
| 126. Beneficiaries of North Star Trust<br>Company Title Holding Land   | 170. BP Capital Energy Equity Fund LP                      |
| 127. Benesch Fiedlander Coplan & Arnoff<br>LLP                         | 171. BP Capital Energy Equity Fund Master<br>II LP         |
| 128. Benito Vazquez Fernandez  |  |
| 129. Beryl Finance Limited Series 2005-10                              |  |
| 130. Beryl Finance Limited Series 2005-12                              |  |
| 131. Beryl Finance Limited Series 2005-15                              |  |
| 132. BG Americas & Global LNG  |  |
| 133. BG Energy Merchants LLC   |  |

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| 172. BP Capital Energy Equity International Holdings I                | 216. Chiang Wai Man Vivian                             |
| 173. BP Capital Energy Fund LP  | 217. China Minsheng Banking Corp., Ltd                 |
| 174. Bremer Financial Corporation A-3                                 | 218. Christina Schowalter                              |
| 175. Bremer Landesbank Kreditanstalt Oldenburg-Gorzentrale-Domshof 26 | 219. Chui Fung Ming Sandra                             |
| 176. Brent D Boger  | 220. Chun Rair & Yoshimoto LLP                         |
| 177. Brian Monahan  | 221. Cinemark USA Inc A-4                              |
| 178. Brickman Group Holdings Inc                                      | 222. Citadel Equity Fund Ltd                           |
| 179. Brigadier Capital Master Fund Ltd                                | 223. Citibank Europe plc                               |
| 180. Brigatta von Wendorr   | 224. Citibank International PLC                        |
| 181. Broad & Cassel   | 225. Clayton Fixed Income Services Inc                 |
| 182. Brookdale Senior Living  | 226. Clearwater Capital Partners                       |
| 183. Bruce R Bent   | 227. Clifford Kraus                                    |
| 184. Bryant University  | 228. Clyde C Crockett                                  |
| 185. Bundesanstalt fur Finanzdienstleistungsaufsicht (BaFin)          | 229. CM Tennant  |
| 186. Bundesverband deutscher Banken eV                                | 230. CNP Assurances                                    |
| 187. Bunge SA   | 231. Coblenz Patch Duffy & Bass LLP                    |
| 188. Caja de Ahorros de Vigo  | 232. Collins Steward (CL) Ltd                          |
| 189. Caja De Credito De Los Ingenieros SCC                            | 233. Compagnie Financiere Tradition SA                 |
| 190. Calabri Elena  | 234. Company I Ameren Resources Gen Co                 |
| 191. California Department of Water Resources                         | 235. Compliance Data Center Inc                        |
| 192. California Winery Worker's Pension Trust Fund                    | 236. Computer Associates International Inc             |
| 193. Cantor Fitzgerald Securities                                     | 237. Comunitas Vorsorgestiftung                        |
| 194. Canyon Value Realization Fund (Cayman), Ltd.                     | 238. Conduit Capital Markets Ltd                       |
| 195. Carlos Manala  | 239. Confederacion Espanola de Cajas de Ahorros        |
| 196. Carlos Quintero Abella   | 240. Constellation Capital Management LLC              |
| 197. Carlton Communications Ltd                                       | 241. Continental AG I Continental                      |
| 198. Carnegie Bank A/S  | 242. Core Laboratories LP                              |
| 199. Carol Braunwarth   | 243. CortalConsors SA German Branch                    |
| 200. Cassa di Risparmio di Parma e Piacenza                           | 244. Countrywide Home Loans                            |
| 201. Cassa di Risparmio di Ravenna SpA                                | 245. County of Ventura                                 |
| 202. Cassa Di Risparmio Di Saluzzo SPA                                | 246. Credit Opportunity Associates LLC                 |
| 203. Cathay United Bank   | 247. Credit Suisse Credit Strategies Liquidating Trust |
| 204. CBW LLC  | 248. Credit Suisse Credit Strategies Master Fund Ltd   |
| 205. CCP Credit Acquisition Holdings LLC                              | 249. Credit Suisse Loan Funding LLC                    |
| 206. CEAGO ABS CDO 2007-1 Ltd.  | 250. Credito Emiliano SpA                              |
| 207. Centerbridge Special Credit Partners LP                          | 251. Credito Privato Commerciale SA                    |
| 208. Central European Industrial Development Company                  | 252. CT Corporation a Wolters Kluwer Business          |
| 209. Central European Media Enterprises Ltd                           | 253. CWABS Asset Backed Certificates Trust 2006-BC2    |
| 210. Chadwick W Cook  | 254. CWABS Asset Backed Certificates Trust 2006-SD4    |
| 211. Chan Sing Cheung   | 255. Cynthia Swabsin                                   |
| 212. Chau Kam Man   | 256. Cyrus Opportunities Master Fund II Ltd            |
| 213. Chauny SA  | 257. Cyveillance                                       |
| 214. Chesapeake   | 258. DAB Bank AG                                       |
| 215. Chevron USA Inc  | 259. Daiwa Securities Capital Markets Co Ltd           |

260.	Daniel J Ebbert	301.	DTZ Rockwood LLC
261.	Darby Financial Products	302.	DuPont Capital Management
262.	Dav-el Reservations	303.	E Schuddeboom
263.	David J Brooks	304.	EAC Partners Master Fund Ltd
264.	David Marks QC	305.	ECP International SA
265.	Davy Darren	306.	Edmond Reymen
266.	DBRS Inc	307.	EF Securities LLC
267.	DCI Long-Short Credit Fund	308.	EFG Bank AG
268.	De Lochtensberg Beheer BV	309.	Eitan Lavie Adv
269.	DE Shaw Dihedral Portfolios LLC	310.	Eleuterio Gonzalez Alvarez
270.	Debt II Austin	311.	Elizabeth Colon Lopez
271.	Deerfield Capital LLC	312.	Elizabeth DiLiegghio
272.	Deerfield Relative Value Ltd	313.	Elizabeth Rodriguez-Colon
273.	Del Mar Master Fund Ltd	314.	Elizabeth Yee
274.	Delek US Holdings Inc	315.	Ellington Credit Fund Ltd
275.	De'Longhi Capital Services SRL	316.	Ellington Mortgage Fund S/C Ltd
276.	Delta Airlines A-5	317.	Ellington Mortgage Partners LP
277.	Denver Public Schools Retirement System	318.	Ellington Special Opportunities Ltd
278.	DEPFA Bank PLC	319.	Elliot Management Corporation
279.	Deutsche Bank SA/NV	320.	EM Opportunities Bond Fund Inc
280.	Deutsche Hypothekenbank (Actien Gesellschaft)	321.	Emad Morrar
281.	Deutsche Pfandbriefbank AG	322.	Emil Werr
282.	Dexia Bank Internationale a Luxembourg SA	323.	Empire State Carpenter Pension Plan
283.	Dexia Banque Belgique SA	324.	EnBW Trading GmbH
284.	DGWB Inc	325.	Energy Income and Growth Fund
285.	Diakon Lutheran Social Ministries	326.	ENERGY TRADING CORP.)
286.	Diamond Notch Opportunities Master Fund Ltd	327.	eni SpA (f/k/a Societa Finanziaria Eni SpA)
287.	Dickstein Shapiro LLP	328.	Enterprise Solution Providers Inc
288.	Diener Investments LP	329.	Epiq
289.	Ding Xiafen	330.	EPSV Araba Eta Gasteizko Aurresti Kutxa III
290.	Diversified Global Graphics Group DG3	331.	EPSV Araba Eta Gasteizko Aurresti Kutxa IV
291.	Division of Taxation for Corporation Tax (State of Rhode Island and Providence Plantations)	332.	Eric Kok
292.	DMR Structured Arbitrage Master Fund Ltd	333.	Eskaton Properties
293.	Doeke C Faber	334.	ESP Funding I, Ltd.
294.	Don Wing Liang	335.	Espin & Alter LLP
295.	Doppenberg AFJ	336.	Estate of Edwin Jacobson
296.	Dow Corning Corporation	337.	Esteban Gonzalez Gasch
297.	Drawbridge Global Macro Commodities Ltd	338.	Esteban Hijos Raubert
298.	Dresdner Bank (Switzerland) Ltd	339.	Eugene Greene
299.	Dresdner Kleinwort Group Goldings LLC	340.	Eurohypo AG New York Branch
300.	DRRT FBO HANSAINVEST Hanseatische Investment GmbH	341.	Euromix Sicav SA
		342.	Eurovita Assicurazioni SPA
		343.	Evelyn Clair
		344.	Evelyn I Wheeler
		345.	Everest Capial Asia Fund LP
		346.	Everest Capial Emerging Markets Fund LP
		347.	Evergreen Core Bond Trust

348.	Evergreen High Income Fund	392.	Frederic Verhoeven Trustee for Lehman Brothers Treasury Co BV
349.	Evergreen Income Advantage Fund		
350.	Evergreen Intermediate Bond Trust	393.	Front Capital Ltd
351.	Evergreen Long Duration Trust	394.	Frontier Drilling ASA
352.	Evergreen Multi-Sector Income Fund	395.	Frontier Drilling USA Inc
353.	Evergreen Select high Yield Bond Trust	396.	Fuji Shinkin Bank
354.	EXLservice Holdings Inc	397.	Gabriele Stahl
355.	Export Development Canada	398.	Gallery QMS Master Fund Ltd
356.	Fabio Castrovillari	399.	Garadex Inc
357.	Fabio Liotti	400.	Gartner Group Inc
358.	Factiva Limited	401.	Gemstone CDO VII
359.	Fairway Fund Limited	402.	Genworth Life Insurance Company (f/k/a General Electric Capital Assurance Corporation)
360.	FBE Limited		
361.	FBN Securities Inc	403.	Georg Degelmann
362.	FCCD Limited	404.	George Kleinman
363.	FCDB LBU 2009 LLC	405.	Geraldine Ponto
364.	FCDB LBU LLC	406.	GFI Securities Ltd
365.	FCOMA LBU LLC	407.	Giants Stadium LLC
366.	Federal Deposit Insurance Corporation as Receiver of Westernbank Puerto Rico	408.	Gilbert Amster
367.	Federal National Mortgage Association	409.	Giorgio Marinelli
368.	Fenway Capital LLC	410.	GJ Cleijpool
369.	Fenway Funding LLC	411.	GLG Market Neutral Fund
370.	Fernando Alaix Idoate	412.	Global Credit Hedge Fund
371.	Fidelity Balanced Fund	413.	Global Opportunity Master Fund Ltd
372.	Fidelity Capital Markets Services A-6	414.	Global Thematic Opportunities Fund LP
373.	Field Point IV Sarl	415.	Gloria K Berkwits
374.	Finlandia Group plc	416.	GMAC Mortgage LLC
375.	Finmaser Diversifacin SL	417.	Godfrey & Kahn.
376.	Firma Modena Financing SA	418.	GoldenTree Distressed Debt Fund LP
377.	First Franklin	419.	GoldenTree Distressed Debt Master Fund LP
378.	First Franklin Mortgage Loan Trust		
379.	Fondazione Cassa di Risparmio di Imola c/o Sciume & Associati	420.	Gong Cheng Hsiung
380.	Fondazione Cassa Risparmio della Spezia	421.	Good Steward Trading SPC
381.	Fondazione Enasarco	422.	Gosford City Council
382.	Fondo Pensione Per Il Personale Della Banca Di Roma	423.	Gotham Technology Group
383.	Forest City Capital Corporation	424.	Grassi Marco
384.	Forest Hills Trading Ltd c/o Curacao Int Trust	425.	Green Valley Ranch Gaming LLC A-7
385.	Forest Holdings Inc	426.	Greenbrier Petroleum Corp
386.	FPB Bank Inc	427.	Greenline Financial Technologies Inc
387.	FPCM Inflation-Linked Opportunities Fund Limited	428.	GREYSTONE 2006-3
388.	Francisco Coca Vano	429.	Groupama Asset Management
389.	Frank Russell Company	430.	GTAM Fund I Ltd
390.	Frank Smejkal	431.	Hain Capital Group LLC
391.	Frazee LLC	432.	Hakone Fund II
		433.	Hanjin Shipping Co Ltd
		434.	Hanna Shram
		435.	Harbourview
		436.	Harbourview CDO I11 Limited
		437.	Harrier Finance Limited
		438.	Harris Williams & Co



439.	HBK Capital Management	485.	IMPAC
440.	He Ping	486.	IMPAC Secured Assets Trust
441.	Headstrong Services LLC	487.	Inconit Corporation
442.	Heike Goetz	488.	Indian Pacific Ltd
443.	Heinz Fiebiger	489.	Infusion Development Corp
444.	Helena Gonzalez Gasch	490.	ING Group
445.	Herzfeld & Rubin PC	491.	Institutional Benchmark Series (Augustus Conv Arb)
446.	Hewlett Packard Company	492.	Institutional Benchmark Series (Centaur Seg Acct)
447.	High Lodge	493.	Institutional Benchmark Series (Taks Seg Acct)
448.	Hillside Apex Fund Limited	494.	Institutional Benchmark Series [Augustus Global]
449.	Hilton Hotels Corporation n/k/a Hilton Worldwide Inc	495.	Integreon Managed Solutions
450.	Hiroshima Bank Ltd	496.	Integrays Energy Services Inc
451.	HLH Partnership	497.	Intelsat Jackson (FKA Bermuda) A-8
452.	Ho Kam Yuen	498.	Inter-American Development Bank
453.	Hodgson Russ LLP	499.	International Bank for Reconstruction and Development
454.	Hoegen & Associates PC	500.	International Legal Counselors Thailand Ltd
455.	Holger Jackisch	501.	Internationale Kapitalanlagegesellschaft mbH
456.	Holland & Knight LLP	502.	Intersil Europe SaRL Inc
457.	Horizon House	503.	Intersil Holding GmbH
458.	Horizon II International Limited	504.	Intersil Investment Company
459.	Howard Terry	505.	Intesa Sanpaolo SpA
460.	HSBC	506.	Invardia SL
461.	HSH Nordbank AG Luxembourg Branch	507.	Inversiones Esser 2007 SL
462.	Hua An International Balanced Fund	508.	Investcorp Fixed Income Relative Value
463.	Humerick Environmental Constructions Inc	509.	Investcorp Interlachen Multi-Strategy Master Fund Limited
464.	Hunt Leibert Jacobson PC	510.	Investcorp Silverback Arbitrage Master Fund Ltd
465.	Huron Consulting Group LLC	511.	Investec Capital Accumulator Trust Limited
466.	Hybrid Capital KK	512.	Investec Funds Series IV - Capital Accumulator Fund
467.	Hypo Alpe-Adria Bank International AG	513.	Irish Life and Permanent plc
468.	Hyposwiss Privatbank AG	514.	Iron Mountain Digital Archives
469.	ICAP Securities Limited 1078	515.	Iron Mountain Records Management
470.	Iconix Brand Group	516.	Ironbridge Property Owners Association
471.	Ie She Hoen	517.	Jack L Rivkin
472.	Ignace Van Overbeke	518.	Jackson Lewis LLP
473.	Ignis Asset Management	519.	Jacob Chang
474.	III Credit Bias Hub Fund Ltd	520.	Jaime Garcia-Mila Palaudarias
475.	III Enhanced Credit Bias Hub Fund Ltd	521.	James P Quismorio
476.	III Finance Ltd	522.	James Scellato
477.	III Global Ltd	523.	Jamie Desmond
478.	III Relative Value Credit Strategies Hub Fund Ltd	524.	Janet Maker
479.	III Relative Value/Macro Hub Fund Ltd		
480.	III Select Credit Hub Fund Ltd		
481.	IKB International SA		
482.	Ikon Office Solutions Inc		
483.	Illiquidix Ltd		
484.	ILOG Inc		

525. Jarett Wait	575. Kathryn K Secrest
526. Jason Siner	576. Katten Muchin Rosenman LLP
527. Javier Sanglas Camps	577. KC CLO I
528. JC Spilt	578. KC CLO II
529. Jeanes Hospital	579. Kelly Fryer
530. Jeffery Peter Onions QC	580. Kelly Matthew Wright
531. Jesus Soler Linares	581. Kempner International Ltd
532. Jiansheng Jensen Shen	582. Kenneth L Kresse
533. JM Van der Sande	583. Kepner Tregoe Inc
534. Jo Beth Nicoll	584. Key Systems
535. JoAnne Beachy	585. KfW (a/k/a Kreditanstalt fuer Wiederaufbau)
536. Johann Bartl	586. King Street Capital LP
537. John Dmuchowski	587. King Street Capital Master Fund Ltd
538. John Hancock II Strategic Bond Fund	588. Klavins & Slaidins A-9
539. John Leivaditis	589. Kle Euribor Prime
540. John Palchynsky	590. Knighthead Master Fund LP
541. John R Carlson	591. Koch Financial Corporation
542. John Rose Jr	592. Koch Supply & Trading SARL
543. John Rowlands	593. Koch Supply & Trading, LP
544. John Tsui	594. Kontrabecki Group Limited Partnership
545. Jordan International Bank PLC	595. Kraus Partner Investment Solutions AG
546. Jose Bertran Alcalde	596. Krebsbach & Snyder PC
547. Jose Enrique Villanueva Toran	597. Kurt Wolf
548. Jose Gine Davi	598. Labarge Pipe & Steel Company
549. Jose L Jove Vintro	599. Lafrance Hughes
550. Jose Louis Pedraza Llanos	600. Lafrance Martine
551. Jose Luis Lafuente Bel	601. Lai-han Cheung
552. Jose Luis Ruiz	602. Lam Sau Ling
553. Jose M Matellanes Martin Mateos	603. Lam Ying Choi
554. Jose Manuel Grana Molares	604. Lansforsakring Kronoberg
555. Josef Hoette	605. Lawrence E McCarthy
556. JQ Network PTD Limited 1082	606. LB Holdings Intermediate 2 Ltd
557. Juan Antonia Terrasa Pou	607. LB Maritim Investor
558. Juan Jose Perez Ruiz de Torres	608. LBBW Asset Management Investmentgesellschaft MBH
559. Juan Juanals Garcia	609. LBPS Holding Co
560. Juan M Sanmarti Aulet	610. LCF Select Offshore Ltd
561. Juana M Sanchez Lafuente Mariol	611. LCG Select LLC
562. Judson	612. Lee Ho Yi Linda
563. Julian Iragorri	613. Leonard E Narel
564. Julian Sutton	614. Leung King Sang
565. Julianne Salvatore	615. LGT Bank (Switzerland) Ltd
566. Julie Verstraete	616. LH1140
567. June L Carlson	617. Liam Holdings Inc
568. Juris Law Offices	618. LibertyView Arbitrage Fund LP
569. K2 Diversified Portable Alpha Fund II LTD	619. LibertyView Capital Management LLC
570. Karen Theresa Reinike	620. LibertyView Credit Opportunities Fund
571. Kari Meltzer	621. LibertyView Credit Select Fund LP
572. Karl Ernsdoerfer	622. LibertyView Focus Fund LP
573. Karl Joseph Thoma	623. LibertyView Funds LP
574. Katalin Tischhauser	

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| 624. Lidia Gallen Raluy  | 667. Macquarie Bank Limited   |
| 625. Lilith Ventures Ltd   | 668. Magnus Scaddan   |
| 626. LIM   | 669. Maheswora N Baidya   |
| 627. Limtong Manuel Tan  | 670. Mandel Katz & Brosnan LLP  |
| 628. Lin Hsien Hsing   | 671. Mannheimer Swartling Advokatbyrå Ab  |
| 629. Lin Lai Chao Yin  | 672. Manuel Alvaro Guimaraes Gomes  |
| 630. Lin Wu Chuch  | 673. Manuel Oriol de Mingo  |
| 631. Lin Yu Tang   | 674. MAP84 Segregated   |
| 632. Lin Yu Ting   | 675. Marfin Popular Bank Public Company   |
| 633. Lindsay Owen  | 676. Maria Concepcion de Aguirre Torres   |
| 634. Liquid Engines Inc  | 677. Maria Jose Albareda Costa  |
| 635. Liquidity Solutions Inc   | 678. Maria Montserrat Cabre Rabada  |
| 636. Lloyd's London and Companies  | 679. Maria Teresa Sanz Gareta   |
| 637. LM ISIS Opportunities Master Fund Ltd   | 680. Marie Hunter   |
| 638. LMA SPC for and on behalf of MAP 84<br>Segregated Portfolio                         | 681. Maritta Knoller  |
| 639. LMA SPC for and on behalf of Map 84<br>Segregated Portfolio                         | 682. Mark Glasser   |
| 640. Locals 302 & 612 of the International<br>Union of Operating Engineers-<br>Employers | 683. Martha Chilton Mueller   |
| 641. Logical Information Machines  | 684. Mary C Hess  |
| 642. Lombardo Dufresne   | 685. Matthew Gulrich Jr   |
| 643. Long Island International Ltd.  | 686. Matthew Q Giffuni  |
| 644. Longacre Master Fund II LP  | 687. Maureen Mason  |
| 645. Longwood at Oakmont, Inc  | 688. Mayo Crowe LLC   |
| 646. Loreley Financing (Jersey) No 15<br>Limited   | 689. Mazars LLP   |
| 647. Loreley Financing (Jersey) No 24<br>Limited   | 690. McCann FitzGerald Solicitors   |
| 648. Loreley Financing (Jersey) No 8<br>Limited  | 691. McDermott Will & Emery LLP   |
| 649. Loretta Wan Ling Huo  | 692. McJunkin Nigeria Limited   |
| 650. Lori Chan   | 693. McJunkin -Puerto Rico Corp   |
| 651. Louise L Chappy   | 694. McJunkin Red Man Development Corp<br>(F/K/A McJunkin Development<br>Corporation) |
| 652. Louise Mattingly  | 695. McJunkin Red Man Holding Corp  |
| 653. Louise Nervo  | 696. McJunkin -West Africa Corp   |
| 654. Lovells LLP   | 697. MCPR Unit V LP SE  |
| 655. Lowenstein Sandler PC   | 698. Meitar Liquornik Geva & Leshem<br>Brandwein                                      |
| 656. 1st Choice Mortgage, LLC  | 699. Mellon Analytical Solutions  |
| 657. Ludwig Merckle  | 700. Mercedes Gonzalez Gasch  |
| 658. Lusardi Construction Company  | 701. Merlin Entertainments Group  |
| 659. Lutheran Social Services of Michigan  | 702. Merra & Kanakis PC   |
| 660. Luxembourg 3 SaRL   | 703. Merrick Place LLC  |
| 661. Luzerner Kantonalbank AG  | 704. Merrill Lynch Capital Services, Inc  |
| 662. Lydian Global Opportunities Master<br>Fund Ltd                                      | 705. Merrill Lynch International  |
| 663. Lyxor Asset Management SA   | 706. Merrill Lynch Pierce Fenner & Smith<br>Incorporated                              |
| 664. M&T bank  | 707. Merrill Lynch Portfolio Management,<br>Inc                                       |
| 665. Ma del Milagro Herrero Moro   | 708. Mesivta Yeshiva Rabbi Chaim Berlin   |
| 666. Macquarie A-10  | 709. Metropolitan West Low Duration Bond<br>Fund                                      |
|  | 710. MHB-Bank AG  |
|  | 711. Michael Burrow   |

712. Michael C Frege	754. Nexen Energy Marketing London Limited
713. Michael Stapleton Associates	755. Ng Pui Shan Vinci
714. Michael Vana	756. Nishimura & Partners
715. MicroHedge LLC	757. NJLM van den Brink
716. Midland Loan Services Inc	758. NMLA General Fund (NMLGENCA) [by AllianceBernstein]
717. Midtown Acquisitions LP	759. Nomura Capital Markets plc
718. Midway-Tristate Corp	760. Nomura Global Financial Products Inc
719. Miguel Vila Despujol	761. Nomura Research Institute
720. Milano Assicurazioni SpA	762. NV Vereenigde Effceten Compagnie
721. Millenium Marketing & Management Pty Ltd	763. Oaktree Capital Management LP
722. Milton Oil & Gas Co	764. Oaktree High Yield Plus Fund LP
723. Mintz Levin Cohn Ferris Glovsky and Popeo PC	765. Oaktree Huntington Investment Fund LP
724. Mirabella	766. Oaktree Opportunities Fund VIII Delaware LP
725. Mohinani Hassomal Bulchand	767. OCM Opportunities
726. Mok Ping Yu Francis	768. OCM Opportunities VIII Delaware LP
727. Monarch Capital Master Fund LP	769. Olivia Bam
728. Monarch Debt Recovery Master Fund Ltd	770. Olympus
729. Monarch Opportunities Master Fund Ltd	771. ONEOK Energy Services Company LP
730. Morgan Stanley & Co International plc	772. Onex Debt Opportunity Fund Ltd
731. Morgan Stanley Senior Funding Inc	773. Ontario Teacher's Pension Plan Board
732. Morrison & Foerster LLP	774. Optim Energy Marketing and Trading LLC (f/k/a EnergyCo Marketing and Trading LLC)
733. Moshe Shram	775. Orly Guy Adv
734. Motors Insurance Corp 361 MP Bank HF	776. Orrick Herrington & Sutcliffe LLP
735. Mount Kellett Master Fund II LP	777. Ourense y Pontevedra
736. Mourant du Feu & Jeune	778. Ove Nordhagen
737. MP Bank hf	779. Overstockcom
738. MRC Management Co (F/K/A MRM West Virginia Management Company)	780. OZ Special Master Fund Ltd c/o Och-Ziff Capital Management Group
739. MRM Oklahoma Management LLC	781. P van der Graaf
740. Multi Asset Platform Master Fund SPC	782. Pablo Serratos Lujan
741. Municipal Electric Authority of Georgia	783. Pachulski Stang Ziehl & Jones LL
742. Nagy es Trocsanyi Ugyvedi Iroda	784. Pacific Retirement Services, Inc.
743. Nagy-Koppany Ugyvedi Iroda	785. Palm Beach Park Centre 4 LLC
744. NatCity Investments, Inc	786. Panagiota Manatakis
745. National City Bank	787. Pangea Ltd A-12
746. National City Insurance Group	788. Panton Master Fund LP
747. National City Mortgage Co	789. Paola Biraschi
748. National Power Corporation	790. Paramount Pro Printing Corporation
749. Nestor De Jesus	791. Partnership Life Assurance Company Ltd
750. Neuberger Berman Advisers Management Trust for Lehman Brothers High Income Bond Fund	792. Patricia Mudge
751. Neue Aagauer Bank AG	793. Paul J Bakker
752. New York Institute of Finance Inc	794. Paul Nancarrow
753. Nexen Energy Marketing Europe Limited	795. Paul Zakian
	796. Pearl Assurance Limited

797.	Pedo J Subira Farre	845.	Prudential Global Funding LLC
798.	Pedro Steinhardt	846.	Public Employees' Retirement Association of Colorado
799.	Perella Weinberg Partners LP	847.	Public Utility District No 1 of Chelan County WA
800.	Perry Partners International Inc	848.	Puerto Swap FCCC Corp
801.	Perry Partners LP	849.	Punjab National Bank (International) Limited
802.	Peter Knoller	850.	Putnam Total Return Fund LLC
803.	Petroleum Realty Investment Partners LP	851.	Putnam Total Return Fund Ltd
804.	PetroVal Inc	852.	Quadrifoglio Vita SpA
805.	PFPC International Ltd. 1 PFPC	853.	Quantitative Enhanced Decisions Master Fund
806.	PFPC Worldwide Inc.	854.	Queensland Treasury Corporation
807.	Philip H Hauger	855.	Quest Software Inc
808.	Phoebe Putney Health System, Inc.	856.	Quinlan Private European Strategic Property Fund
809.	Phoenix Life Limited	857.	R Morzaria
810.	PHZ Long/Short Trading Ltd	858.	R3 Capital Management LP
811.	Pieter de Haes LLM (Drs)	859.	R3 Capital Partners Master LP
812.	PIMCO Real Return Fund	860.	RACERS 2005-10,
813.	PIMCO Real Return Fund (M)	861.	Raiffeisen Centrobank AG
814.	Pinnacle Entertainment Corp	862.	Rainmaker Group LLC
815.	Pivot Global Value Fund	863.	Raleigh Durham Airport Authority
816.	PJM Interconnection LLC\	864.	Ramon Garcia-Torrent Molina
817.	PMA Prospect Fund	865.	Rathgar Capital Corporation
818.	PNC Bancorp, Inc	866.	RBS Coutts Bank AG
819.	PNC Capital	867.	Red Capital Markets, Inc
820.	PNC Commercial Corporation	868.	Red Man Pipe & Supply Co
821.	PNC Community Development Corp.	869.	Red River HYPi LP
822.	PNC Delaware Trust Company	870.	Regents
823.	PNC Equity Partners, L.P.	871.	Regions Bank
824.	PNC International Finance, N.V.	872.	Regus do Brasil Ltd
825.	PNC Investment Corp.	873.	Reilly Pozner & Connelly LLP
826.	PNC Leasing Corp	874.	Reiseburo Knofel & Nolte GmbH & Co KG
827.	PNC Life Insurance Company	875.	Relationship Funding Company, Inc.
828.	PNC Realty	876.	Reliant Energy Inc A-13
829.	Pohjola Bank Plc	877.	Reserve Management Company Inc
830.	Polaris Software Lab (India) Ltd	878.	Resrv Partners Inc
831.	Ponte da Barca SL	879.	Restaurant Associates
832.	Poon Kai Hung	880.	RFP Robijn BV
833.	Poon Yuk Wah	881.	Richard Clair
834.	Popolare Vita SpA	882.	Richard Graham
835.	Popular High Grand Fixed Income Fund Inc	883.	Right Management Inc
836.	Porcelain Industries, Inc.	884.	Rittal Corporation
837.	Portee Group International	885.	RMS Belimo AG
838.	Power Sector Assets & Liabilities Management Corporation	886.	Robert Dimeglio
839.	PricewaterhouseCoopers AG Zurich	887.	Robert Franz
840.	Primeshares	888.	Robert L Gross
841.	Programma Dinamico SpA	889.	Robert Maitin
842.	Providence Equity Partners IV LP		
843.	Providence Equity Partners IV-A LP		
844.	Prudence M Waltz		

890.	Rock Creek Group LP as Asset Manager	936.	Sixth Gear Funding Trust
891.	Rodney N Brown	937.	Sixth Gear Inc
892.	Roger B Nagioff	938.	Sixth Gear Solutions Corp
893.	Roger Leveille	939.	SK Energy Co Ltd
894.	Rogge Global Partners PLC (on behalf of its customers)	940.	Slim Baccar
895.	Rogue Valley Manor, Inc.	941.	Snell & Wilmer
896.	Rolando DiLiegghio	942.	Snyder Valuation
897.	Rolfe & Nolan Systems Inc	943.	So Wai Lan
898.	Ronald A Stack	944.	Sola Ltd Royal Bank of America v Lehman Brothers Special Financing
899.	Ronald P Zemenak	945.	Solent Credit Opportunities Master Fund
900.	Rosemarie Franzo	946.	SOS Security Inc
901.	Ross Financial Corporation	947.	Southeastern Golf Inc
902.	RR Donnelley Receivables Inc	948.	Sparda-Bank Hessen eG
903.	Ruby Finance Public Limited Company, as Issuer of the Series 2006-7	949.	Sparebank 1 SR-Bank
904.	Ruffner Realty Co	950.	Sparkasse Erwitte-Anroechte
905.	Ruth Jane Rayner	951.	Sparkasse Heidelberg
906.	Rutland Hospital Inc	952.	Sparkasse Saarbruecken
907.	Sachiko Abe	953.	SPCP Group LLC (agent for Silver Point Capital Fund LP and Silver Pont Capital Offshore Fund Ltd)
908.	Sally-Anne E Osborne	954.	SPCP Group, LLC
909.	Salvadore Auctions & Appraisals Inc	955.	SR GGI Master MA Ltd
910.	Salzburg Munchen Bank	956.	SR Latigo Master MA Ltd
911.	Samuel Benedict	957.	St. Paul Mercury Insurance Co.
912.	Samuel Magnus Andersen	958.	Stagg Terenz Confusione & Wabnik LLP
913.	Sandra Hahn-Colbert	959.	Standard Chartered Bank (Hong Kong) Limited
914.	Sarasin Investmentfonds	960.	Standard Register
915.	Sark Master Fund Limited	961.	Starwood Capital
916.	SAS Institute Inc	962.	State of New Jersey Common Pension Fund's A and B
917.	SAS Institute Inc	963.	State Street Bank and Trust Company
918.	Satterlee Stephens Burke & Burke LLP	964.	Stefan Brandt
919.	Saverio Panerai	965.	Stephen Gaty
920.	Schaffhauser Kantonalbank	966.	Steptoe & Johnson LLP
921.	Schretlen & Co	967.	Steven Mehos
922.	Seattle Pacific University	968.	Stone Lion Portfolio LP
923.	Sempra Energy Solutions	969.	Stonehill
924.	Sempra Energy Trading LLC (F/K/A Sempra)	970.	Stony Point Capital Company, LLC
925.	Sempra Oil Trading	971.	Storage Technology Corp
926.	Seniors Civil Liberties Association	972.	Strategic Value Master Fund Ltd
927.	Serengeti Overseas Ltd	973.	Stroock & Stroock & Lavan LLP
928.	Serengeti Partners LP	974.	Stroock Stroock & Lavan
929.	Serengeti Rapax MM LP	975.	Structure Group
930.	Sheridan Healthcare	976.	Summer W Mudge
931.	Shin Kong Life Insurance Company Ltd	977.	SunCal Debtors
932.	SHUAA Capital PSC	978.	SunCal Oak Knoll LLC
933.	Siepmann & Cie GmbH & Co KG	979.	Suncor Energy Marketing Inc
934.	Siit Extended Duration Fund Liquiditing Trust		
935.	Silver Point Capital Offshore Master Fund LP		

980.	SunGard Assent LLC	1023.	TFS UK Cleared
981.	SunGard Data Reference Solutions LLC	1024.	TFS-ICAP
982.	SunGard Kiodex Inc	1025.	Tham Yiu Kwok
983.	SunGard Securities Finance LLC	1026.	The Arizona Department of Revenue
984.	Sunrise Partners Limited Partnership	1027.	The Booth Foundation
985.	Susanne K Kraus	1028.	The Chuo Mitsui Trust and Banking Company, Limited
986.	SVMF 48 LLC	1029.	The Co-operative Bank plc
987.	Swets Information Services Inc	1030.	The Faucet-Queens, Inc.
988.	Symphony Asset Management LLC	1031.	The Iyo Bank Ltd
989.	Synam Limited	1032.	The Madden Law Firm
990.	Syncora Holdings Ltd Syniverse	1033.	The PNC Financial Services Group, Inc
991.	Systema Vita Compagnia di Assicurazioni SpA	1034.	The Primary Fund of the Reserve Fund
992.	Szeto Ting Hoi	1035.	The Realty Associates Fund VIII LP
993.	T Boone Pickens	1036.	The Reserve International Liquidity Fund
994.	Ta Chong Finance (Hong Kong) Limited	1037.	The Reserve Yield Plus Fund
995.	Tac Americas Inc	1038.	The Seaport Group LLC
996.	Taconic Market Dislocation Fund II LP	1039.	The Varde Fund IX LP
997.	Taifook Securities Company Limited	1040.	The Varde Fund IX-A LP
998.	Taishin International Bank	1041.	The Varde Fund V-B LP
999.	Tal Lev Ani	1042.	The Varde Fund VII-B LP
1000.	TAM YIN MUI	1043.	The Varde Fund VIII LP
1001.	Tan Lye Thiam John	1044.	Theodore Wm Tashlik
1002.	Tan Tjiang Moy	1045.	Thompson Investment Management Inc
1003.	Tata Communications Services (America) Inc f/k/a VSNL America Inc	1046.	Tiffany & Co
1004.	TCW Absolute Return Credit Fund LP	1047.	Tiger Global II LP
1005.	Telecom Italia Finance SA	1048.	Tiger Global LP
1006.	Temple Health System Transport Team Inc	1049.	Tishman Speyer Real Estate Venture VII LP
1007.	Temple Life Care Village, Inc., d/b/a Friendship Village of Tempe	1050.	TLLB2002 International
1008.	Temple Physicians Inc	1051.	Top Advance Limited
1009.	Temple University Health Systems Inc for itself and as Agent	1052.	TPG Credit Opportunities Fund LP
1010.	Tennenbaum Multi Strategy Master Fund	1053.	TPG Opportunity Fund I LP
1011.	Tenor Opportunity Master Fund Ltd	1054.	TPG Opportunity Fund III LP
1012.	Tercas-Cassa di Risparmio Della Provencia di Teramo SpA	1055.	TPG-Axon Partners (Offshore) Ltd
1013.	Terry Foundation	1056.	TPG-Axon Partners LP
1014.	TFS (Germany)	1057.	Transaction Network Services
1015.	TFS (TX)	1058.	Travelers Indemnity Company
1016.	TFS Derivatives Corporation	1059.	Travers Smith LLP
1017.	TFS Derivatives Total	1060.	Treasurer of Douglas County Colorado
1018.	TFS Oil	1061.	Treasurer of Garfield County Colorado (The)
1019.	TFS Oil Floor	1062.	TRG Global Opportunity Master Fund Ltd
1020.	TFS PWR NG	1063.	TRG Local Currency Opportunity Master Fund Ltd
1021.	TFS Sing	1064.	Trilogy Leasing Co LLC
1022.	TFS UK	1065.	Trilogy Leasing Co LLC
		1066.	Trimont Real Estate Advisors Inc
		1067.	Triple Point Technology Inc

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| 1068. Triple Point Technology Inc                                     | 1110. Wingecarribee Shire Council  |
| 1069. Trophy Hunter Investments                                       | 1111. Wipro Technologies   |
| 1070. Tudor Global Emerging Markets<br>Portfolio LP                   | 1112. Wombat Financial Software Inc                                      |
| 1071. Tulug Temel   | 1113. Wong Tak Keung   |
| 1072. Turnberry Leveraged Credit Master LP                            | 1114. Wong Yee Wan   |
| 1073. UBI Banca ScpA  | 1115. Woo Set Wah  |
| 1074. Union Bancaire Privee UBP SA                                    | 1116. Woodlands Commercial Bank f/k/a<br>Lehman Brothers Commercial Bank |
| 1075. Union Investment Privatfonds GmbH                               | 1117. Woori Bank   |
| 1076. United Church of Christ Retirement<br>Community, Inc.           | 1118. Worldwide Trade Partners   |
| 1077. United States – Indices   | 1119. Wrenton Management Limited   |
| 1078. Universal Pegasus   | 1120. Wynn & Wynn PC   |
| 1079. US Bus Pension Scheme   | 1121. Xicor LLC  |
| 1080. Uwe Schirrmeister   | 1122. Yam Chak Hong Henry  |
| 1081. Valentine S Grimes & Co   | 1123. Yamani Hartono   |
| 1082. Valiant Privatbank AG   | 1124. Yang Wei Ying  |
| 1083. Varde Investment Partners LP                                    | 1125. Yeung So Fan   |
| 1084. Verde CDO LLC   | 1126. Yiu Yuen On Paul   |
| 1085. Verde CDO Ltd   | 1127. Yu Chun Kwan   |
| 1086. Verein Fazu   | 1128. ZAIS Opportunity Master Fund Ltd                                   |
| 1087. Verrazano Consulting Solutions LLC                              | 1129. Zais Scepticus Fund I Ltd  |
| 1088. Vicente Aguilera Caelles  | 1130. ZPR International Inc  |
| 1089. Video Corporation Of America                                    |  |
| 1090. Viktoiaplatz  |  |
| 1091. Virtual Expo  |  |
| 1092. Volksbank Paderborn-Hoxter Detmold<br>eG                        |  |
| 1093. Vought  |  |
| 1094. VR-LIW GmbH on behalf of Deutsche<br>Apotheker                  |  |
| 1095. Wachtel & Masyr LLP   |  |
| 1096. Wall Street Concepts LLC  |  |
| 1097. Water Pollution Control Authority for<br>the City of Bridgeport |  |
| 1098. Watson Farley & Williams (Thailand)<br>Limited                  |  |
| 1099. Wayne D Reid II   |  |
| 1100. Web-Pro Technology Limited                                      |  |
| 1101. Wesco Acquisition Partners Inc                                  |  |
| 1102. Western Asset UK GBP Credit Plus<br>Bond Fund                   |  |
| 1103. Whitworth College d/b/a Whitworth<br>University                 |  |
| 1104. William Berkman   |  |
| 1105. William L Hess  |  |
| 1106. William Nicoll  |  |
| 1107. William Salway  |  |
| 1108. William Skolnick  |  |
| 1109. Wilmer Cutler Pickering Hale and Dorr<br>LLP                    |  |



**EXHIBIT B**

**Connections To Potential Parties In Interest<sup>1</sup>**

<b>Party In Interest</b>	<b>Relationship With Milbank<sup>2</sup></b>	<b>Relationship With Debtors</b>
ABN Amro Bank	Former client on unrelated matters	Potential party in interest
Abu Dhabi National Energy	Former client on unrelated matter	Potential party in interest
Aegis Mortgage Corporation	Former client on unrelated matters	Potential party in interest
Allianz Global Investors France SA	Affiliate of current client on unrelated matter	Potential party in interest
Allstate Life Insurance Company	Former client on unrelated matters	Potential party in interest
American Family Life Assurance Company Of Columbus	Former client on unrelated matter	Potential party in interest
AmeriMax Mortgage, LLC	Former client on unrelated matter	Potential party in interest
Ameritust Home Mortgage, LP	Affiliate of current client on unrelated matter	Potential party in interest
Automated Business Development Corporation	Affiliate of current client on unrelated matter	Potential party in interest
Axis – ACM Inc	Former client of Milbank attorney on unrelated matter	Potential party in interest
Bacharach Inc	Affiliate of current client on unrelated matter	Potential party in interest
Banca Intesa San Paolo	Affiliate of former client on unrelated matters	Potential party in interest
Banco di Napoli SpA	Former client on unrelated matters	Potential party in interest
Banco Santander (Suisse) SA	Affiliate of current client on unrelated matters	Potential party in interest

<sup>1</sup> To the extent parties in interest or their affiliates have already been searched and their relationships, if any, disclosed in connection with the Prior Affidavits and the Exhibits thereto and Milbank has not discovered any change in their relationships, such parties and their relationships are not disclosed in the Exhibits hereto.

<sup>2</sup> A “current client” is an entity for which there are, as of the Petition Date or as of the date of this Affidavit, active matters on which Milbank is engaged; a “former client” is an entity for which there were no active matters as of the Petition Date and as of the date of this Affidavit, but there may in the future be active matters; and a “former client of Milbank attorney” is an entity that was a client of a Milbank attorney prior to such attorney’s employment by Milbank.

<b>Party In Interest</b>	<b>Relationship With Milbank<sup>2</sup></b>	<b>Relationship With Debtors</b>
Bank of America Trust and Banking Corporation (Cayman) Limited	Affiliate of current client on unrelated matters	Potential party in interest
Baxter International Inc	Former client on unrelated matters	Potential party in interest
Black River Commodity Energy Fund LLC	Affiliate of former client on unrelated matters	Potential party in interest
Black River Commodity Fund Ltd	Affiliate of former client on unrelated matters	Potential party in interest
Black River Commodity Select Fund Ltd	Affiliate of former client on unrelated matters	Potential party in interest
Black River Convertible Bonds and Derivatives Fund	Affiliate of former client on unrelated matters	Potential party in interest
Black River EMCO Master Fund Ltd	Former client on unrelated matters	Potential party in interest
Black River Emerging Markets Credit Fund Ltd	Former client on unrelated matter	Potential party in interest
Black River Emerging Markets Fixed Income Fund Ltd	Affiliate of former client on unrelated matters	Potential party in interest
Black River Fixed Income Relative Value Fund Ltd	Affiliate of former client on unrelated matters	Potential party in interest
Black River Global Credit Fund Ltd	Affiliate of former client on unrelated matters	Potential party in interest
Black River Global Equity Fund Ltd	Affiliate of former client on unrelated matters	Potential party in interest
Black River Global Investments Fund Ltd	Affiliate of former client on unrelated matters	Potential party in interest
Black River Municipal Fund Ltd	Affiliate of former client on unrelated matters	Potential party in interest
Bonelli Erede Pappalardo	Former client on unrelated matters	Potential party in interest
Bruce R Bent	Former client on unrelated matter	Potential party in interest
Cantor Fitzgerald Securities	Former client on unrelated matters	Potential party in interest
Chevron USA Inc	Affiliate of former client on	Potential party in interest

Party In Interest	Relationship With Milbank <sup>2</sup>	Relationship With Debtors
	unrelated matters	
Citadel Equity Fund Ltd	Former client on unrelated matter	Potential party in interest
Citibank Europe plc	Affiliate of current client on unrelated matter	Potential party in interest
Citibank International PLC	Former client on unrelated matter	Potential party in interest
Computer Associates International Inc	Former client on unrelated matters	Potential party in interest
Countrywide Home Loans	Affiliate of current client on unrelated matters	Potential party in interest
CT Corporation a Wolters Kluwer Business	Former client of Milbank attorney on unrelated matters	Potential party in interest
Daiwa Securities Capital Markets Co Ltd	Affiliate of former client on unrelated matter	Potential party in interest
DBRS Inc	Former client on unrelated matter	Potential party in interest
DE Shaw Dihedral Portfolios LLC	Affiliate of current client on unrelated matters	Potential party in interest
Delta Airlines A-5	Affiliate of former client on unrelated matters	Potential party in interest
DEPFA Bank PLC	Former client on unrelated matters	Potential party in interest
Deutsche Bank SA/NV	Affiliate of current client on unrelated matters	Potential party in interest
Dow Corning Corporation	Former client on unrelated matter	Potential party in interest
Dresdner Bank (Switzerland) Ltd	Affiliate of current client on unrelated matter	Potential party in interest
Dresdner Kleinwort Group Goldings LLC	Affiliate of current client on unrelated matters	Potential party in interest
Elliot Management Corporation	Former client on unrelated matters	Potential party in interest
Export Development Canada	Current client on unrelated matters	Potential party in interest
Fidelity Capital Markets Services A-6	Affiliate of current client on unrelated matters	Potential party in interest
Frank Russell Company	Former client on unrelated matters	Potential party in interest
Genworth Life Insurance Company (f/k/a General Electric Capital Assurance Corporation)	Former client on unrelated matters	Potential party in interest

<b>Party In Interest</b>	<b>Relationship With Milbank<sup>2</sup></b>	<b>Relationship With Debtors</b>
GFI Securities Ltd	Current client on unrelated matters	Potential party in interest
GMAC Mortgage LLC	Affiliate of former client on unrelated matters	Potential party in interest
GREYSTONE 2006-3	Affiliate of former client on unrelated matters	Potential party in interest
Hanjin Shipping Co Ltd	Former client on unrelated matter	Potential party in interest
HBK Capital Management	Former client of Milbank attorney on unrelated matter	Potential party in interest
Hewlett Packard Company	Former client on unrelated matters	Potential party in interest
Hilton Hotels Corporation n/k/a Hilton Worldwide Inc	Former client on unrelated matters	Potential party in interest
IKB International SA	Affiliate of current client on unrelated matters	Potential party in interest
Ikon Office Solutions Inc	Former client on unrelated matters	Potential party in interest
ING Group	Affiliate of current client on unrelated matters	Potential party in interest
Intelsat Jackson (FKA Bermuda) A-8	Affiliate of current client on unrelated matters	Potential party in interest
Inter-American Development Bank	Current client on unrelated matters	Potential party in interest
International Bank for Reconstruction and Development	Former client on unrelated matter	Potential party in interest
Intersil Europe SARL Inc	Affiliate of former client on unrelated matters	Potential party in interest
Intersil Holding GmbH	Affiliate of former client on unrelated matters	Potential party in interest
Intersil Investment Company	Affiliate of former client on unrelated matters	Potential party in interest
Intesa Sanpaolo SpA	Current client on unrelated matters	Potential party in interest
Investec Capital Accumulator Trust Limited	Affiliate of current client on unrelated matters	Potential party in interest
Investec Funds Series IV - Capital Accumulator Fund	Affiliate of current client on unrelated matters	Potential party in interest
Jack L Rivkin	Current client on unrelated matter	Potential party in interest
Jarett Wait	Former client of Milbank	Potential party in interest

Party In Interest	Relationship With Milbank <sup>2</sup>	Relationship With Debtors
	attorney on unrelated matter	
Katten Muchin Rosenman LLP	Former client on unrelated matter	Potential party in interest
KfW (a/k/a Kreditanstalt fuer Wiederaufbau)	Current client on unrelated matters	Potential party in interest
King Street Capital LP	Affiliate of former client on unrelated matters	Potential party in interest
King Street Capital Master Fund Ltd	Affiliate of former client on unrelated matters	Potential party in interest
LGT Bank (Switzerland) Ltd	Current client on unrelated matter	Potential party in interest
LIM	Potential affiliate of current client on unrelated matter	Potential party in interest
Lloyd's London and Companies	Affiliate of former client on unrelated matter	Potential party in interest
M&T bank	Former client on unrelated matters	Potential party in interest
Macquarie A-10	Potential of affiliate of current client on unrelated matters	Potential party in interest
Macquarie Bank Limited	Current client on unrelated matters	Potential party in interest
Merrill Lynch International	Current client on unrelated matters	Potential party in interest
Merrill Lynch Pierce Fenner & Smith Incorporated	Current client on unrelated matters	Potential party in interest
Merrill Lynch Portfolio Management, Inc	Affiliate of current client on unrelated matters	Potential party in interest
Midland Loan Services Inc	Former client on unrelated matters	Potential party in interest
Monarch Capital Master Fund LP	Affiliate of current client on unrelated matter	Potential party in interest
Monarch Debt Recovery Master Fund Ltd	Affiliate of current client on unrelated matter	Potential party in interest
Morgan Stanley & Co International plc	Affiliate of current client on unrelated matters	Potential party in interest
Morgan Stanley Senior Funding Inc	Affiliate of current client on unrelated matters	Potential party in interest
Morrison & Foerster LLP	Former client on unrelated matters	Potential party in interest
NatCity Investments, Inc	Former client on unrelated	Potential party in interest

Party In Interest	Relationship With Milbank <sup>2</sup>	Relationship With Debtors
	matters	
National City Bank	Former client on unrelated matters	Potential party in interest
National City Insurance Group	Affiliate of former client on unrelated matters	Potential party in interest
National City Mortgage Co	Affiliate of former client on unrelated matters	Potential party in interest
National Power Corporation	Potential affiliate of former client on unrelated matters	Potential party in interest
Nomura Capital Markets plc	Affiliate of current client on unrelated matters	Potential party in interest
Nomura Global Financial Products Inc	Affiliate of current client on unrelated matters	Potential party in interest
Nomura Research Institute	Current client on unrelated matters	Potential party in interest
Oaktree Capital Management LP	Current client on unrelated matters	Potential party in interest
Oaktree High Yield Plus Fund LP	Affiliate of current client on unrelated matters	Potential party in interest
Oaktree Huntington Investment Fund LP	Affiliate of current client on unrelated matters	Potential party in interest
Oaktree Opportunities Fund VIII Delaware LP	Affiliate of current client on unrelated matters	Potential party in interest
OCM Opportunities	Affiliate of current client on unrelated matters	Potential party in interest
OCM Opportunities VIII Delaware LP	Affiliate of current client on unrelated matters	Potential party in interest
Olympus	Potential affiliate of current client on unrelated matter	Potential party in interest
Ontario Teacher's Pension Plan Board	Former client on unrelated matters	Potential party in interest
Pangea Ltd A-12	Potential affiliate of current client on unrelated matters	Potential party in interest
Pearl Assurance Limited	Former client on unrelated matter	Potential party in interest
Perella Weinberg Partners LP	Former client on unrelated matters	Potential party in interest
PFPC International Ltd. / PFPC	Affiliate of former client on unrelated matters	Potential party in interest
PFPC Worldwide Inc.	Affiliate of former client on unrelated matters	Potential party in interest

<b>Party In Interest</b>	<b>Relationship With Milbank<sup>2</sup></b>	<b>Relationship With Debtors</b>
PNC Bancorp, Inc	Affiliate of former client on unrelated matters	Potential party in interest
PNC Capital	Affiliate of former client on unrelated matters	Potential party in interest
PNC Commercial Corporation	Affiliate of former client on unrelated matters	Potential party in interest
PNC Community Development Corp.	Affiliate of former client on unrelated matters	Potential party in interest
PNC Delaware Trust Company	Affiliate of former client on unrelated matters	Potential party in interest
PNC Equity Partners, L.P.	Affiliate of former client on unrelated matters	Potential party in interest
PNC International Finance, N.V.	Affiliate of former client on unrelated matters	Potential party in interest
PNC Investment Corp.	Affiliate of former client on unrelated matters	Potential party in interest
PNC Leasing Corp	Former client on unrelated matters	Potential party in interest
PNC Life Insurance Company	Affiliate of former client on unrelated matters	Potential party in interest
PNC Realty	Affiliate of former client on unrelated matters	Potential party in interest
PricewaterhouseCoopers AG Zurich	Affiliate of current client on unrelated matters	Potential party in interest
Prudential Global Funding LLC	Affiliate of current client on unrelated matters	Potential party in interest
Punjab National Bank (International) Limited	Affiliate of current client on unrelated matter	Potential party in interest
Red Capital Markets, Inc	Affiliate of former client on unrelated matters	Potential party in interest
Reserve Management Company Inc	Former client on unrelated matter	Potential party in interest
RR Donnelley Receivables Inc	Affiliate of former client on unrelated matters	Potential party in interest
Sempra Energy Solutions	Affiliate of former client on unrelated matters	Potential party in interest
Sempra Energy Trading LLC (F/K/A Sempra)	Affiliate of former client on unrelated matters	Potential party in interest
Sempra Oil Trading	Affiliate of former client on unrelated matters	Potential party in interest
Silver Point Capital Offshore Master Fund LP	Affiliate of current client on unrelated matters	Potential party in interest
Standard Chartered Bank (Hong	Former client on unrelated	Potential party in interest

<b>Party In Interest</b>	<b>Relationship With Milbank<sup>2</sup></b>	<b>Relationship With Debtors</b>
Kong) Limited	matters	
Strategic Value Master Fund Ltd	Former client on unrelated matters	Potential party in interest
Suncor Energy Marketing Inc	Affiliate of former client on unrelated matter	Potential party in interest
Symphony Asset Management LLC	Former client on unrelated matters	Potential party in interest
Telecom Italia Finance SA	Affiliate of former of current client on unrelated matters	Potential party in interest
The Chuo Mitsui Trust and Banking Company, Limited	Former client on unrelated matters	Potential party in interest
The Faucet-Queens, Inc.	Affiliate of former client on unrelated matters	Potential party in interest
The PNC Financial Services Group, Inc	Former client on unrelated matters	Potential party in interest
Tishman Speyer Real Estate Venture VII LP	Affiliate of former client on unrelated matters	Potential party in interest
Vought	Former client on unrelated matter	Potential party in interest
Wipro Technologies	Current client on unrelated matter	Potential party in interest
Woori Bank	Former client on unrelated matter	Potential party in interest